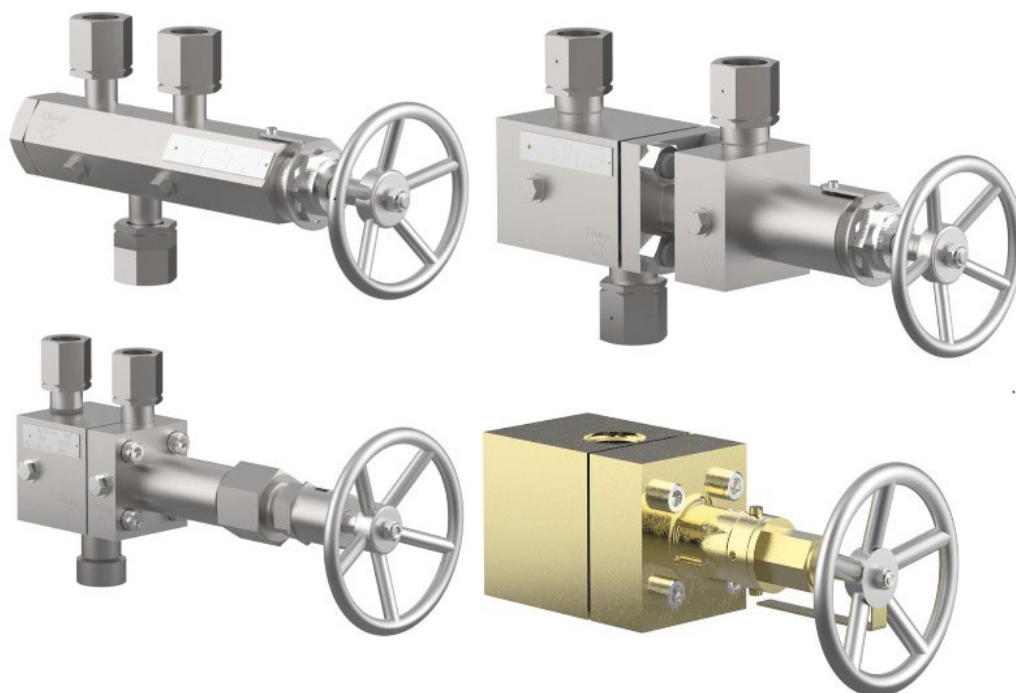


Operating instructions
Changeover valve
06401 / 06402 / 06405



IMPORTANT

Read carefully before use.

Retain for later use.

© 2025 HEROSE GMBH
Armaturen und Metalle

Elly-Heuss-Knapp-Straße 12
23843 Bad Oldesloe
Germany

Phone: +49 4531 509 – 0
Fax: +49 4531 509 – 120

E-mail: info@herose.com
Web: www.herose.com

5th issue 03/2025

The transmission or duplication of this document and the use or communication of its content are forbidden unless expressly permitted. Any violations shall result in liability for damages. All rights in the event of patent, utility model or registered design are reserved.

Table of contents

1	About these instructions	EN 1
2	Safety	EN 1
3	Transport and storage	EN 3
4	Description of the changeover valve	EN 4
5	Assembly	EN 8
6	Operation	EN 9
7	Maintenance and service	EN 9
8	Disassembly and disposal	EN 12

1 About these instructions

1.1 Principles

The operating instructions are part of the valve named on the front page.

1.2 Applicable documents

Document	Contents
Catalogue page	Description of the valve

For accessories, refer to the respective manufacturer's documentation.

1.3 Hazard levels

The warning notes are marked and classified according to the following hazard levels:

Symbol	Explanation
 DANGER	Identifies a hazard with a high risk level that will result in death or serious injury.
 WARNING	Identifies a hazard with a moderate risk level that will result in death or serious injury.
 CAUTION	Identifies a hazard with a low risk level that will result in a minor or moderate injury.
NOTICE	Identifies a risk to property. Damage to property may occur if this notice is ignored.

2 Safety

2.1 Intended application

The valve is intended for mounting in a pipeline or pressure tank system in order to block media or allow them to pass through within the permissible operating conditions. The permissible operating conditions are specified in these operating instructions.

The valve is suitable for the media listed in these operating instructions; see section 4.5 "Media".

Operating conditions and applications deviating from these require the approval of the manufacturer.

Only media may be employed to which the materials used for the valve body and seals are resistant.

Contaminated media or usage outside of the pressure and temperature specifications can lead to damage to the valve body and seals.

Avoidance of foreseeable incorrect use

- ▶ Follow all safety instructions and operating procedures in these operating instructions.

2.2 Meaning of the operating instructions

The operating instructions are to be read and followed by the responsible technical personnel before mounting and start-up. As part of the valve the operating instructions must be available close to it. People could be seriously injured or killed if the operating instructions are not followed.

- ▶ Read and observe the operating instructions before using the valve.
- ▶ Retain the operating instructions and make sure they are available.
- ▶ Pass on the operating instructions to subsequent users.

2.3 Requirements for persons who work with the valve

Persons could be seriously injured or killed if the valve is used improperly. In order to avoid accidents, all persons who work with the valve must meet the following minimum requirements.

- They are physically capable of controlling the valve.
- They can safely carry out the work with the valve within the scope of these operating instructions.
- They understand the operating principles of the valve within the scope of their work and are able to recognise and avoid the hazards of the work.
- They have understood the operating instructions and are able to implement the information of the operating instructions accordingly.

2.4 Personal protective equipment

Missing or unsuitable personal protective equipment increases the risk of damage to health and injuries to people.

- ▶ The following protective equipment is to be provided and worn during work:
 - ☐ Protective clothing
 - ☐ Safety shoes
- ▶ Define and use additional protective equipment depending on the application and the media:
 - ☐ Safety gloves
 - ☐ Eye protection
 - ☐ Ear protection
- ▶ Wear the specified personal protective equipment for all work on the valve.

2.5 Additional equipment and spare parts

Additional equipment and spare parts not conforming to the manufacturer's requirements can negatively affect the operational safety of the valve and cause accidents.

- ▶ To ensure operational safety, use original parts or parts that conform to the manufacturer's requirements. If in doubt, have these confirmed by the dealer or manufacturer.

2.6 Adhere to the technical thresholds

If the technical threshold values for the valve are not adhered to, the valve may sustain damage, accidents may be caused and people may be seriously injured or killed.

- ▶ Adhere to the thresholds. See chapter "4. Description of the valve".
- ▶ This product is designed for ≤ 500 loading cycles at pressure differences from zero to PN and any number of loading cycles at pressure differences not exceeding $0.1 \times PN$.

2.7 Safety instructions

DANGER

Hazardous medium.

Escaping operating medium can lead to poisoning, burns and caustic burns!

- ▶ Wear the prescribed protective equipment.
- ▶ Provide suitable collecting containers.

WARNING

Harmful and/or hot/cold conveyed media, lubricants and fuels

Hazardous for persons and the environment!

- ▶ Collect and dispose of rinsing medium and any residual media.
- ▶ Wear protective clothing and a protective mask.
- ▶ Observe legal regulations regarding the disposal of harmful media.

Risk of injury if maintenance work is done incorrectly!

Incorrect maintenance can lead to serious injury and considerable material damage.

- ▶ Before the start of work, ensure there is sufficient room for doing the work.
- ▶ Ensure the space around the work is tidy and clean! Parts and tools in loose piles or lying around are hazard sources.
- ▶ If parts have been removed, take care to assemble correctly and re-install all attachment items.
- ▶ Before putting back into service, ensure:
 - ☐ All maintenance work has been carried out and completed.
 - ☐ There are no persons in the hazard area.
 - ☐ All covers and safety devices are installed and operating correctly.

CAUTION

Cold/hot pipelines and/or valves.

Risk of injury due to thermal influences!

- ▶ Isolate the valve.
- ▶ Attach warning signs.

Medium escaping at high speed and high/low temperature.

Risk of injury!

- ▶ Wear the prescribed protective equipment.

NOTICE

Impermissible stress due to operating conditions and extensions / added structures.

Valve body leaking or broken!

- ▶ Provide suitable support.
- ▶ Additional loads, such as traffic, wind or earthquakes, are not explicitly taken into account by default and require separate sizing.

Condensation in air conditioning, cooling and refrigeration plants.

Icing!

Blocking of the actuation mechanism!

- ▶ Damage due to corrosion.
- ▶ Insulate the valve with diffusion-tight material.

Improper mounting.

Damage to the valve!

- ▶ Remove cover caps before mounting.
- ▶ Clean the sealing surfaces.
- ▶ Protect the body against hammering.

Painting of valves and pipelines.

Impairment of the function of the valve / loss of information!

- ▶ Protect stem, plastic parts and type plate against the application of paint.

Impermissible stress

Damage to the control mechanism!

- ▶ Do not use the valve as a foothold.

Exceeding the maximum permissible operating conditions.

Damage to the valve!

- ▶ The maximum permissible working pressure must not be exceeded, and the minimum and maximum allowable working temperatures must be observed.

Particles and other contaminants in the conveyed medium.

Damage to the valve / internal leak!

- ▶ Remove particles/contaminants from the conveyed medium.
- ▶ It is recommended to install strainers / dirt filters in the pipework system.

Safety instructions for installed safety valves

DANGER

Hazardous medium.

Escaping operating medium can lead to poisoning, burns and caustic burns!

- ▶ Wear the prescribed protective equipment.
- ▶ Provide suitable collecting containers.
- ▶ Stand to the side of or behind the safety valve during lifting.
- ▶ The outlet must be free.

Flammable media and dusts

Risk of sustaining burns!

- ▶ Avoid potential sources of ignition in the immediate vicinity of the safety valve.
- ▶ Attach warning signs.

Risk of injury due to pressure

Injury due to the safety valve being flung away!

- ▶ Depressurise and empty all inlet lines before dismantling the valve.
- ▶ Make sure that the system is depressurised.
- ▶ Secure against being pressurised again.
- ▶ Do not bend over the safety valve when dismantling.

3 Transport and storage

3.1 Inspection of condition on delivery

- ▶ Inspect the valve for damage upon receipt.
In case of transport damage, determine and document the precise extent of the damage, and report it immediately to the supplying dealer/carrier and the insurer.

3.2 Transportation

- ▶ Transport the valve in the packaging supplied.
The valve is delivered ready to operate with body ends protected by cover caps.
- ▶ Protect the valve against hammering, impacts, vibrations and dirt.
- ▶ Adhere to a transport temperature range of -20 °C to $+65\text{ °C}$.

3.3 Storage

- ▶ Store the valve in a clean and dry place.
- ▶ Make use of a desiccant or heating in damp storerooms to prevent the formation of condensation.
- ▶ Adhere to a storage temperature range of -20 °C to $+65\text{ °C}$.

4 Description of the changeover valve

Refer to the respective catalogue page for further detailed information.

4.1 Structure

Design 06401 / 06402

Non-automatically opening and closing multiport valve with handwheel.

Component	Design
Body	Multiport form
Bonnet	Bolted, internal spindle thread
Operating mechanism	06401: Rising stem 06402: Rising stem with bellows
Obturator	Disc with seal made of non-metallic materials
Stem bushing	Non-self-sealing, gland, chevron seal

Design 06405 / 06406

Non-automatically opening and closing multiport valve with handwheel.

Component	Design
Body	Multiport form, two-piece body
Bonnet	Flanged, internal spindle thread
Operating mechanism	Rising stem
Obturator	non-self-sealing DN15 metallic sealing DN25 with seal made of non-metallic materials
Stem bushing	non-self-sealing, gland

4.2 Marking

The valves are provided with an individual marking for identification.

Symbol	Explanation
PN.....	Rated working pressure (max. permissible working pressure)
DN.....	Nominal diameter
-..... °C	Temperature
	Manufacturer's mark "HEROSE"
01/18	Year of construction MM/YY
e.g. 06401	Type
01234567	Serial no.
PP....	Test pressure
e.g. 1.4571	Material no.

4.3 Intended application

Changeover valve for the installation of two safety valves in a possible combination with bursting discs for protecting gas storage tanks. The requirements of the pressure equipment directive for redundant or different types of safety devices are fulfilled with this valve and in combination with safety valves with the same setting pressure. Additional connections are available for suitable means of testing.

In the case of servicing the safety valves or replacement of the bursting discs, the side to be serviced is isolated from the vessel.

In the end position one outlet is open and the other is closed. It is not possible to shut off both outlets at the same time.

4.4 Operational data

Valve	Nominal pressure	Temperature	Max. working pressure
06401	PN16 – PN250	–196 °C to +185 °C	250 bar
			100 bar with use of O ₂
06402	PN63	–255 °C to +120 °C	63 bar
06405 06406	DN15 = PN40 DN25 = PN45	–196 °C to +185 °C	DN15 = 40 bar DN25 = 45 bar

4.5 Media

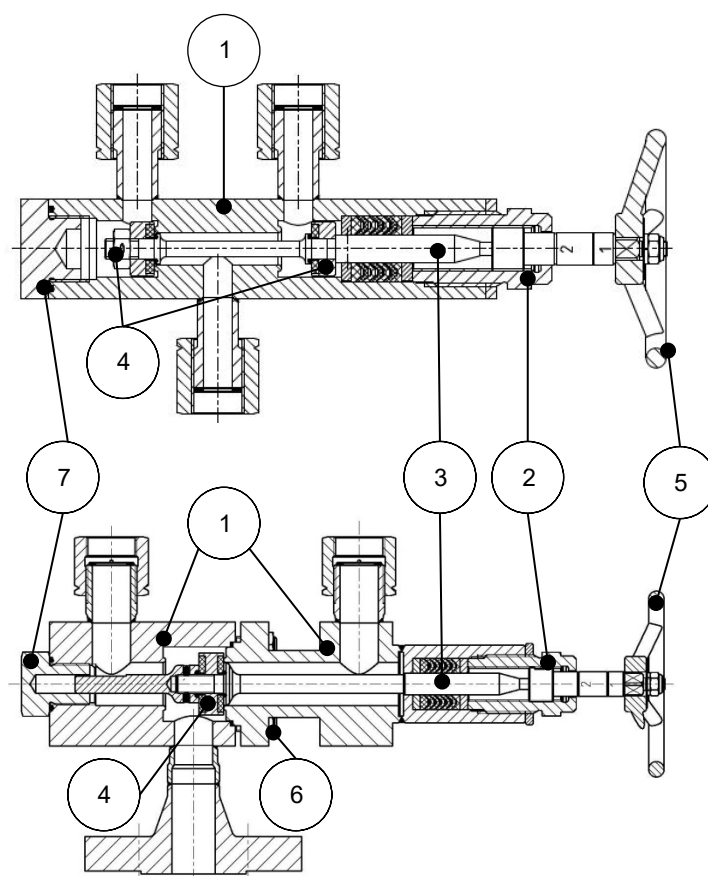
Gases, cryogenic liquefied gases and their gas mixtures, such as:

Valve	Name		
06401 06402	Argon	Chlorotrifluoromethane	Nitrous oxide
	Ethane	Ethylene	Carbon dioxide
	Carbon monoxide	Krypton	LNG
	LPG	Methane	Oxygen
	Nitrogen	Trifluoromethane	06402: Hydrogen
06405 06406	Argon	Nitrous oxide	Ethane
	Ethylene	Helium	Krypton
	LNG	LPG	Air
	Methane	Neon	Oxygen
	Nitrogen	Trifluoromethane	Hydrogen
	Xenon		

The use of other media is only permitted after consultation with the manufacturer.

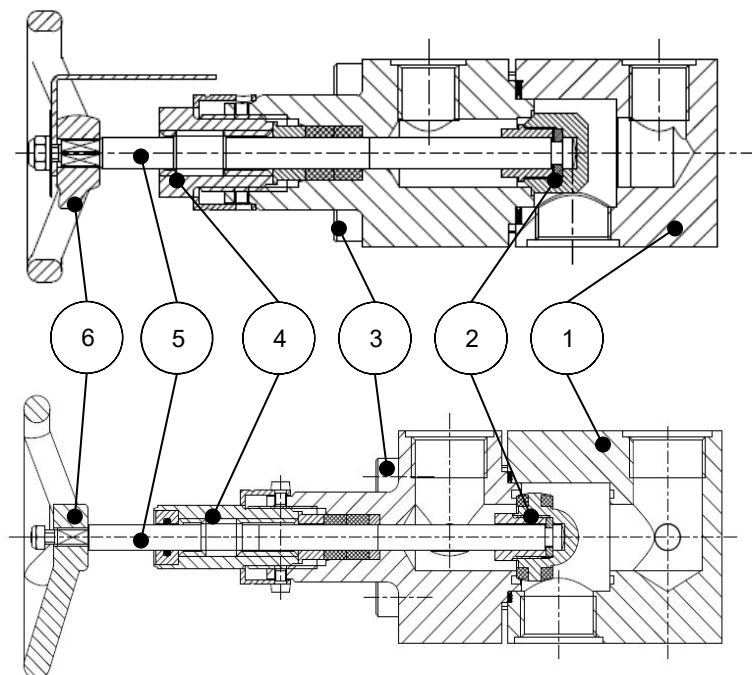
4.6 Materials

06401 / 06402



Part no.	Name	Material
1	Body	1.4571
2	Bonnet	CW452K, nickel-plated
3	Stem	1.4571
4	Obturator	1.4571 / PTFE / PCTFE
5	Handwheel	Al
6	Bolts	A2-70 / A4-80
7	Plug screw	1.4571

06405 / 06406



Part no.	Name	Material
1	Body	CW614N
2	Obturator	1.4301 / CW614N / PTFE
3	Bolts	A2-70
4	Bonnet	CW614N
5	Stem	1.4301
6	Handwheel	Al

4.7 Scope of delivery

- Valve
- Operating instructions

4.8 Dimensions and weights

- See catalogue page.

4.9 Lifetime

The user is obligated to use HEROSE products only for their intended purpose.

In this case, a technical service life may be assumed in accordance with the underlying product standards (e.g. EN1626 for shut-off valves and EN ISO 4126-1 for safety valves).

The technical service life can be restarted several times through the exchange of wearing parts within the context of the maintenance intervals, and lifetimes of more than 10 years can be achieved.

If products are stored for a period exceeding 3 years, then the synthetic material components and elastomer sealing elements fitted to the product should be replaced as a precautionary measure before mounting and use.

5 Assembly

5.1 Installation position

Attention must be paid to the direction of flow.

The installation position is arbitrary.

The preferred installation position should be with the spindle horizontal.

5.2 Fitting Notice

- ▶ Use suitable tools.
- ▶ Clean tools before fitting
- ▶ Open the packaging only directly before the mounting. Free from oil and grease for oxygen (O₂)
Valves for oxygen are permanently labelled with "O₂".
Take note of the HEROSE information sheet "O₂ instructions".
- ▶ Only install the valve if the maximum working pressure and operating conditions of the plant correspond to the valving marking on the valve.
- ▶ Remove protective caps or covers before mounting.
- ▶ Check the valve for dirt and damage.
DO NOT install damaged or dirty valves.
- ▶ Remove dirt and residues from the pipeline and valve in order to prevent leaks.
- ▶ Avoid damaging the body end.
The sealing surfaces must remain clean and intact.
- ▶ Seal the valve with suitable seals.
No sealant (sealing tape, liquid sealant) may enter the valves.
Respect the suitability for use with O₂.
- ▶ Connect pipelines in a force-free and torque-free manner.
Stress-free mounting.
- ▶ In order to ensure trouble-free operation, no impermissible static, thermal or dynamic stresses may be transmitted to the valve. Observe reaction forces.
- ▶ Temperature-dependent changes in length in the pipework system must be compensated with expansion joints.
- ▶ The valve is supported by the pipework system.
- ▶ The valve must be protected against dirt and damage during construction work.
- ▶ Check the leak-tightness.

Tightening torques

Type	Nom- inal size [G; Rc NPT]	Tighten- ing torque G	Tightening torque						Number of layers of PTFE tape	
			Tightening torque NPT		Tightening torque SV with double nipple and clamping sleeve in di- verter valve		Tightening torque SV with copper washer in diverter valve		NPT thread	Length
			min.	max.	min.	max.	min.	max.		
06401	3/4	50 Nm	40 Nm	60 Nm	40 Nm	60 Nm	40 Nm	70 Nm	5	45–45 cm
06402	1	50 Nm	50 Nm	80 Nm	50 Nm	80 Nm	50 Nm	80 Nm	6	55–60 cm
06405	1/2	50 Nm	30 Nm	50 Nm	30 Nm	50 Nm	40 Nm	60 Nm	3	20–25 cm
06406	1	50 Nm	50 Nm	80 Nm	50 Nm	80 Nm	50 Nm	80 Nm	6	55–60 cm

Screw plugTest thread				
Nominal size [G; Rc; NPT]	Tightening torque	Number of layers of PTFE tape		
		NPT thread	Rc thread	Length
1/4	20 Nm	2	2	10–15 cm
1/2	50 Nm			

6 Operation

6.1 Prior to start-up

- ▶ Check the following points prior to start-up:
 - ☐ All mounting and installation work are completed.
 - ☐ The safety guards are in place.
 - ☐ Compare the material, pressure, temperature and installation position with the layout plan for the pipework system.
 - ☐ Dirt and residues have been removed from the pipelines and valves in order to prevent leaks.

7 Maintenance and service

7.1 Safety during cleaning

- ▶ Take note of the specifications in the safety data sheet, the general occupational health and safety rules and the HEROSE information sheet "Use with oxygen" if degreasers are used for process-related reasons for the cleaning of bearing parts, unions and other precision parts.

7.2 Maintenance

The maintenance and inspection intervals must be defined by the operating company according to the operating conditions and the national regulations.

The manufacturer's general recommendations for the maintenance and inspection of the valve are given in the table below and are based on the national standards of the country of manufacture.

Inspection and maintenance intervals

Recommended intervals		
Description	Interval	Scope
Inspection	During start-up	▶ Visual inspection ☐ of the valve for damage ☐ of the valving marking for legibility ▶ Leak-tightness ☐ at the packing gland ☐ between body I and body II ☐ of the valve seat ☐ at the ends of the body ☐ at the plug screw ▶ Test the opening and closing functions of the valve.
Functional testing	Inspection and maintenance in accordance with the respective legal regulations. In Germany, for example, according to the Operational Safety Ordinance.	▶ Test the opening and closing functions of the valve including a visual inspection.
External inspection	Inspection and maintenance in accordance with the respective legal regulations. In Germany, for example, according to the Operational Safety Ordinance.	▶ Function and tightness test including visual inspection.
Internal inspection	Every 5 years or ≥ 500 load-ing cycles	▶ Replacement of all sealing elements, including a function and tightness test as well as a visual inspection.
Strength test	Every 10 years	▶ Replacement of all sealing elements, including a function and tightness test as well as an inspection.

7.3 Fault table

Fault	Cause	Remedy
Leak at the stem	Gland nut loose	► Retighten the gland nut
	Packing gland defective	► Replace the valve
	Fit on the stem damaged	► Replace the valve
Leak between bonnet and body	Bonnet loose	► Tighten the bolts
	Seal damaged	► Replace the valve
Leaking lateral connections	Inadequate seals	► Seal with suitable sealants
	Blind plug / bolted-on safety valves loose	► Tighten to the specified torques
	Lateral connections cracked	► Replace the valve
Body leaking	Discontinuity/gas cavity open	► Replace the valve
Valve cannot be changed over	Gland nut overtightened	► Loosen the gland nut Tightness must still be ensured
	Thread seized	► Replace the valve

7.4 Spare parts

Specialist workshops authorised by HEROSE!

We require the following details for your spare part orders:

- ☐ article no. of the spare part package,
- ☐ desired delivery quantity,
- ☐ dispatch and delivery address,
- ☐ desired method of dispatch.

7.5 Returns / complaints

Use the Service form in case of returns/complaints.



Contact in case of service:
Herose.com → Service → Complaints
E-mail: service@herose.com
Fax: +49 4531 509 – 9285

8 Disassembly and disposal

8.1 Notices regarding the disassembly

- ▶ Take note of all national and local safety requirements.
- ▶ The pipework system must be depressurised.
- ▶ The medium and valve must be at ambient temperature.
- ▶ Aerate / flush the pipework system in the case of corrosive and aggressive media.

8.2 Disposal

1. Dismantle the valve.
Collect greases and lubricating fluids during dismantling.
2. Separate the materials:
 - ☐ Metal
 - ☐ Synthetic material
 - ☐ Electronic scrap
 - ☐ Greases and lubricating fluids
3. Carry out a sorted disposal of the materials.